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13 *Attorneys for Debtor and*  
14 *Debtor in Possession*

15 UNITED STATES BANKRUPTCY COURT  
16 NORTHERN DISTRICT OF CALIFORNIA  
17 SANTA ROSA DIVISION

18 In re:

19 THE ROMAN CATHOLIC BISHOP OF  
20 SANTA ROSA,

21 Debtor In Possession.

22 Case No. 23-10113

23 Chapter 11

24 [No Hearing required]

25 **NOTICE OF FILING OF SIXTH MONTHLY FEE STATEMENT OF GLASSRATNER**  
26 **ADVISORY & CAPITAL GROUP, LLC D/B/A B. RILEY ADVISORY SERVICES FOR**  
27 **PAYMENT OF FEES AND REIMBURSEMENT OF EXPENSES INCURRED FROM**  
28 **OCTOBER 1, 2023 THROUGH OCTOBER 31, 2023**

<b>Name of Applicant:</b>	<b>GlassRatner Advisory &amp; Capital Group, LLC d/b/a B. Riley Advisory Services</b>
Authorized to Provide Services to:	Debtor
Period for Which Compensation and Reimbursement is Sought:	October 1, 2023 through October 31, 2023
Amount of Compensation Requested:	\$14,350.00
Net of 20% Holdback:	\$11,480.00
Amount of Expenses Requested:	\$32.00
Total Compensation (Net of Holdback) and Expense Reimbursement Requested:	\$11,512.00

Pursuant to sections 327(e) and 328(a) of Chapter 11 of Title 11 of the United States Code, Rules 2014(a) and 2016 of the Federal Rules of Bankruptcy Procedure, the *Order Establishing Procedures and Authorizing Payment of Professionals on a Monthly Basis* [Dkt. No. 243] (the “Monthly Compensation Order”), and the *Order Authorizing the Employment and Retention of GlassRatner Advisory & Capital Group, LLC d/b/a B. Riley Advisory Services as Financial Advisor to the Debtor Effective as of March 13, 2023* [Dkt. No. 179] (the “Retention Order”), GlassRatner Advisory & Capital Group, LLC d/b/a B. Riley Advisory Services (“B. Riley”) hereby submits this statement (the “Fee Statement”) seeking compensation for services rendered and reimbursement of expenses incurred as counsel to the debtor and debtor in possession in the above-captioned chapter 11 case (the “Debtors”), for the period from October 1, 2023 through October 31, 2023 (the “Fee Period”). By this sixth statement, B. Riley seeks payment in the amount of \$11,512.00, which comprises (i) eighty percent (80%) of the total amount of compensation sought for actual and necessary services rendered during the Fee Period, and (ii) reimbursement of one hundred percent (100%) of actual and necessary expenses incurred in connection with such services. As described in more detail in the Retention Order, the compensation sought herein is comprised of the services provided to the Debtor based on hourly rates.

Attached hereto as **Exhibit 1** is a summary of B. Riley’s professionals by individual, setting forth the (a) name and title of each individual who provided services during the Fee Period, (b) aggregate hours spent by each individual, (c) hourly billing rate for each such individual, and (d) amount of fees earned by each B. Riley professional during the Fee Period. Attached hereto as **Exhibit 2** is a summary of the services rendered and compensation sought by project category

1 during the Fee Period.

2 Attached hereto as **Exhibit 3** is a summary of expenses incurred and reimbursement sought,  
3 by expense category, during the Fee Period.

4 Finally, attached hereto as **Exhibit 4**, are records of B. Riley's fees incurred during the  
5 period October 1, 2023 through October 31, 2023, consisting of contemporaneously maintained  
6 time entries for each professional in increments of tenths (1/10) of an hour.

7 In accordance with the Monthly Compensation Order, responses or objections to this Fee  
8 Statement, if any, must be filed and served on or before 5:00 p.m. (prevailing Pacific time) on the  
9 14th day (or the next business day if such day is not a business day) following the date this Fee  
10 Statement is served (the "Objection Deadline").

11 Upon the expiration of the Objection Deadline, the Debtors are to pay B. Riley 80% of the  
12 fees and 100% of the expenses requested in this Fee Statement.

13 Dated: November 20, 2023

FELDERSTEIN FITZGERALD WILLOUGHBY  
PASCUZZI & RIOS

15 By: /s/ Paul. J. Pascuzzi

16 Paul J. Pascuzzi

17 Jason E. Rios

18 Thomas R. Phinney

19 *Attorneys for Debtor and Debtor in Possession*  
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**Exhibit 1**

**Summary of Total Hours and Fees by Professional**

**Compensation by Professional Person for Hourly Services  
for the Period from October 1, 2023 through October 31, 2023**

<b>Name</b>	<b>Position</b>	<b>Rate</b>	<b>Hours</b>	<b>Amount</b>
Wayne P. Weitz	Sr. Managing Director	\$675.00	1.4	\$945.00
Coral Hansen	Managing Director	\$450.00	12.6	\$5,670.00
David Greenblatt	Director	\$525.00	14.4	\$7,560.00
Marilee Greene	Project Assistant	\$250.00	0.7	\$175.00
<b>TOTAL</b>			<b>29.1</b>	<b>\$14,350.00</b>

**Exhibit 2**

**Summary of Compensation by Project Category**

**Compensation by Project Category for Hourly Services  
for the period from October 1, 2023 through October 31, 2023**

<b>Description</b>	<b>Hours</b>	<b>Amount</b>
Business Analysis	26.7	\$13,162.50
Employment/Fee Applications	2.0	\$917.50
Litigation	0.4	\$270.00
<b>TOTAL</b>	<b>29.1</b>	<b>\$14,350.00</b>

**Exhibit 3**

**Summary of Expenses**



**Disbursement Summary**

<b>Expenses (by Category)</b>	<b>Amounts</b>
<b>Ocrolus Program - Convert Bank Statements to Excel</b>	<b>\$32.00</b>

**Exhibit 4**

**Invoice**

# B | RILEY<sup>®</sup>

## Advisory Services

Formerly known as GlassRatner Advisory & Capital Group LLC

November 9, 2023

Invoice #: 63336

DEACON JOE OBERTING  
DIOCESE OF SANTA ROSA  
985 AIRWAY COURT  
SANTA ROSA CA 95403

In Reference To: **Santa Rosa Diocese - Financial Advisory Services**

For professional services rendered during the period October 1, 2023 through October 31, 2023

### Billing Recap by Professional

Name	Hours	Rate
Wayne P. Weitz	1.40	675.00
Coral Hansen, CPA, ABV, CFE, CFF	12.60	450.00
David Greenblatt, CPA, CIRA	14.40	525.00
Marilee Greene	0.70	250.00

	Hours	Amount
Total Professional Service Fees	29.10	\$14,350.00

### Out-of-Pocket Expenses:

Data conversion charge	32.00
Total expenses	\$32.00
Total amount of this bill	\$14,382.00

**Thank you for working with B. Riley Advisory, we don't take our clients for granted.**

For our wiring instructions, please contact B. Riley Advisory directly using the contact information below.

Tax ID Number: 83-1277218

Payments can be made payable to GlassRatner Advisory & Capital Group, LLC and sent to the address below

345 Peachtree Rd., NE, Suite 1225 | Atlanta, GA 30326 | Tel: 404.946.6800 | Fax: 404.934.6604 | [www.b Rileyfin.com](http://www.b Rileyfin.com)

Case 23-10113 Doc# 511 Filed 11/20/23 Entered 11/20/23 14:21:53 Page 11 of 12

Professional Services DetailHoursBusiness Analysis

10/4/2023	C. Hansen	Preparation of September MOR	0.60
	D. Greenblatt	Prepare professional fee reconciliation and payment schedule for Debtor	1.80
10/5/2023	C. Hansen	Call with D. Blum re: data for MOR	0.20
	C. Hansen	Upload bank statements and send to T. Anderson for conversion to excel	0.20
	D. Greenblatt	Call with W. Weitz re: professional fees	0.10
	W. Weitz	Call with D. Greenblatt re: professional fees	0.10
10/6/2023	C. Hansen	Begin preparation of MOR deposit analysis	2.40
	C. Hansen	Begin preparation of MOR disbursement analysis	2.40
10/9/2023	C. Hansen	Meeting with client re: MOR	0.50
	D. Greenblatt	Call with internal BR team re: case update	0.50
10/10/2023	C. Hansen	MOR analysis; Review edits made by D. Blum	2.20
	C. Hansen	Continue to work on September MOR	1.90
10/11/2023	D. Greenblatt	Update professional fee analysis tracker and send to Debtor for review	1.10
10/13/2023	D. Greenblatt	Work on September MOR	1.60
10/16/2023	D. Greenblatt	Continue to work on September MOR	1.70
10/17/2023	D. Greenblatt	Continue to work on September MOR	2.40
10/18/2023	C. Hansen	Review and quality control of September MOR	2.00
	D. Greenblatt	Call with W. Weitz re: September MOR	0.50
	D. Greenblatt	Finalize September MOR	1.40
	W. Weitz	Call with D. Greenblatt re: September MOR	0.50
10/20/2023	D. Greenblatt	Update professional fee analysis	1.30
10/25/2023	D. Greenblatt	Update professional fee tracker schedule	1.10
10/26/2023	C. Hansen	Call with D. Blum re: MOR	0.20

SUBTOTAL:

[ 26.70 13162.50]

Employment/Fee Applications

10/3/2023	M. Greene	Prepare the September Fee Statement	0.70
10/9/2023	D. Greenblatt	Prepare September 2023 monthly fee statement	0.70
	W. Weitz	Review September fee statement	0.20
10/10/2023	D. Greenblatt	Call with W. Weitz re: September fee statement	0.20
	W. Weitz	Call with D. Greenblatt re: September fee statement	0.20

SUBTOTAL:

[ 2.00 917.50]

Litigation

10/4/2023	W. Weitz	Extract plaintiff attorney service list and send to counsel	0.40
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SUBTOTAL:

[ 0.40 270.00]